



submissions of counsel to the Prizm Entities, the Monitor, Prudential Investment Management, Inc., [NAMES OF OTHER PARTIES APPEARING] no one appearing for any other person on the Service List, although properly served as appears from the affidavit of service, filed:

1. **THIS COURT ORDERS** that the amendments to the Key Employee Retention Plans (“KERPs”) described in the KERP Affidavit are hereby approved.
  
  2. **THIS COURT ORDERS** that the Prizm Entities are authorized to make further amendments to the KERPs by reallocating any additional funds that may be forfeited by KERP participants to other KERP participants with the prior consent of the Monitor.
-

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c. C-36, AS AMENDED**

Court File No: CV-11-915900CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PRISZM INCOME FUND, PRISZM CANADIAN OPERATING TRUST, PRISZM  
INC. AND KIT FINANCE INC.

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

**O R D E R  
(KERP AMENDMENTS)**

**STIKEMAN ELLIOTT LLP**  
Barristers & Solicitors  
5300 Commerce Court West  
199 Bay Street  
Toronto, Canada M5L 1B9

**Ashley John Taylor** LSUC#: 39932E  
Tel: (416) 869-5236

**Maria Konyukhova** LSUC#: 52880V  
Tel: (416) 869-5230

**Kathryn Esaw** LSUC#: 58264F  
Tel: (416) 869-6820  
Fax: (416) 947-0866

Lawyers for the Applicants